Notice of Exempt	NITED STATES SE D EXCHANGE CO Washington, I	OMMISSIO	N E	OMB APPROVAL MB Number: 3235-0076 stimated Average burden ours per response: 4.0	
1. Issuer's Identity					
CIK (Filer ID Number)	Previous Name(s)	None	Entity 1	Гуре	
0001454789			€ Co	rporation	
Name of Issuer			0	mited Partnership	
CATABASIS PHARMACEUTICALS INC			O Lin	nited Liability Company	
Jurisdiction of Incorporation/Organization			C Ge	neral Partnership	
DELAWARE			C _{Bu}	siness Trust	
Year of Incorporation/Organi	zation		C Otl	her	
Over Five Years Ago					
Within Last Five Years (Specify Year)					
C Yet to Be Formed					
2. Principal Place of	Business and Co	ontact Info	rmati	on	
Name of Issuer					
CATABASIS PHARMACEUTIC	ALS INC				
Street Address 1	Str	eet Address 2			
ONE KENDALL SQUARE	BL	DG. 1400E, SU	ITE 1420	02	
City	State/Province/Country	ZIP/Postal Co	de	Phone No. of Issuer	
CAMBRIDGE	MASSACHUSETTS	02139		617-349-1971	

3. Related Persons

Last Name	First Name		Middle Name
Milne	Jill]
Street Address 1		Street Address	2
One Kendall Square		Bldg. 1400E, S	uite B14202
City	State/Province/C	Country	ZIP/Postal Code
Cambridge	MASSACHUSE	TTS	02139
Relationship: Exect	Itive Officer	Director	Promoter
Clarification of Response (if Nece	ssary)		
[
Last Name	First Name		Middle Name
Jirousek	Michael]
Street Address 1		Street Address	2
One Kendall Square		Bldg. 1400E, S	uite B14202
City	State/Province/0	Country	ZIP/Postal Code

Cambridge	MASSACHU	SETTS	02139	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respon	ise (if Necessary)			_
				_
Last Name	First Name		Middle Name	
Galakatos	Nicholas	Street Address		
Street Address 1 One Kendall Square		Bidg. 1400E, Su	-	
City	State/Provinc		ZIP/Postal Code	
Cambridge	MASSACHU		02139	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respon	ise (if Necessary)			
				_
Last Name	First Name		Middle Name	
Ross	Michael]	
Street Address 1		Street Address 2	2	
One Kendall Square		Bldg. 1400E, St	uite B14202	
City	State/Provinc	e/Country	ZIP/Postal Code	
Cambridge	MASSACHU	SETTS	02139	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respon	ise (if Necessary)			
Last Name	First Name		Middle Name	
Laufer	Ron]	
Street Address 1		Street Address 2	2	
One Kendall Square		Bldg. 1400E, Su	uite B14202	
City	State/Provinc	e/Country	ZIP/Postal Code	
Cambridge	MASSACHU	SETTS	02139	
Relationship:	Executive Officer	Director	Promoter	٦
<u></u>				

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- **Other Banking & Financial** C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

5. Issuer Size

Revenue Range

- C No Revenues
- \$1 \$1,000,000
- \$1,000,001 \$5,000,000 0
- \$5,000,001 \$25,000,000 0
- \$25,000,001 \$100,000,000 C
- Over \$100,000.000
- Decline to Disclose
- O Not Applicable

Health Care

C Manufacturing

Real Estate

C Commercial

C Construction

C Residential

C REITS & Finance

C Biotechnology

C Health Insurance

Pharmaceuticals

C Other Health Care

C Hospitals & Physicians

- C Retailing
- C Restaurants

Technology

- C Computers
- C Telecommunications
- C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- **Tourism & Travel** 0 Services
- C Other Travel
- C Other
- Aggregate Net Asset Value Range
- C No Aggregate Net Asset Value
- \$1 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$50,000,000 0
- \$50,000,001 \$100,000,000 0
- Over \$100,000,000 C
- Decline to Disclose C
- O Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rule 504(b)(1) (not (i), (ii) Rule 505 Г or (iii))

Г	Rule 504 (b)(1)(i)	Rule 506(b)	
Γ	Rule 504 (b)(1)(ii)	Rule 506(c)	
	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)	
			Investment Company Act Section 3(c)	
7.	Type of Fi	ling		
	New Notice	Date of First Sale	2013-10-31	First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? C Yes No

Type(s) of Securities Offered (select all that apply) 9.

- **Pooled Investment Fund** Interests
- - Equity
- Tenant-in-Common Securities 🔲 Debt

C Other Real Estate

Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any s USD USD
12. Sales Compensation
Recipient CRD Number Vone
(Associated) Broker or Dealer None (Associated) Broker or Dealer None CRD Number None
Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation All States
13. Offering and Sales Amounts
Total Offering
Amount \$ 32433331 USD Indefinite Total Amount Sold \$ 32433331 USD
Total Remaining to
be Sold
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	Estimate
Finders' Fees	\$ 0	USD	Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0	USD	Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date	
CATABASIS PHARMACEUTICA INC	ALS /s/ Jill Milne	Jill Milne	Chief Executive Officer	2013-11-15	